

## ***Commencement of Rights Trading on ASX***

**Metal Bank Limited (ASX:MBK)** ('Metal Bank', 'MBK' or the 'Company') is pleased to advise that the rights to the Company's renounceable Entitlement Offer announced on 26 October 2021 have commenced trading today under the ASX Code MBKR.

Under the timetable for the Entitlement Offer, rights trading will end on 24 November 2021.

### **Authorised by the Board**

#### **For further information contact:**

Sue-Ann Higgins - Director and Company Secretary

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### ***About Metal Bank***

Metal Bank Limited is an ASX-listed minerals exploration company (ASX: MBK). Metal Bank's core focus is creating value through a combination of exploration success and quality project acquisition.

The Company's 100% owned South East Qld Gold Projects - 8 Mile, Wild Irishman and Eidsvold gold projects – are situated in the northern New England Fold Belt of central Queensland, which also hosts the Cracow (3 Moz Au), Mt Rawdon (2 Moz Au), Mt Morgan (8 Moz Au, 0.4Mt Cu) and Gympie (5 Moz Au) gold deposits. Each of these projects are associated with historical goldfields and represent intrusion related gold systems (IRGS) with multi-million-ounce upside.

The Company is committed to a strategy of diversification and growth through identification of new exploration opportunities which complement its existing portfolio and pursuit of other opportunities to diversify the Company's assets through acquisition of advanced projects or cash-flow generating assets to assist with funding of the exploration portfolio.

In pursuit of this strategy, the Company has entered into an agreement to purchase a 75% interest in the advanced Livingstone gold project in Western Australia and has secured an exclusive option to earn up to an 80% interest in the Millennium copper-cobalt project near Mt Isa. The Company is also actively reviewing other new opportunities within Australia and is continuing to work with government and stakeholders in the MENA region with a view to securing an advanced copper exploration project.



Metal Bank Project locations

**Board of Directors and Management**

Inés Scotland  
(Non-Executive Chairperson)

Guy Robertson  
(Executive Director)

Sue-Ann Higgins  
(Executive Director and Company Secretary)

Rhys Davies  
(Exploration Manager)

Trevor Wright  
(Technical Advisor)

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**Share Registry**

Automic Registry Services

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+61 2 9698 5414 (international)

Email: [hello@automic.com.au](mailto:hello@automic.com.au)

Web site: [www.automic.com.au](http://www.automic.com.au)

Please direct all shareholding enquiries to the share registry.