

**RESULTS OF GENERAL MEETING  
METAL BANK LIMITED  
Held on 14 September 2020**

In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) the results of the resolutions put to shareholders at the General Meeting of the Company held on 14 September 2020 are set out in the attached document.

All resolutions were decided by way of a poll and were carried.

Authorised by the Board of Metal Bank Limited.

**Contact Details**

Sue-Ann Higgins  
Company Secretary  
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**Result of General Meeting held Monday, 14 September 2020**

As required by section 251AA(2) of the Corporations Act 2001 (Cth) the following statistics are provided in respect of each resolution on the agenda

Resolution Details			Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
No.	Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried/Not Carried
1	Approval to issue Placement Options	Ordinary	312,714,562 (99.52%)	316,667 (0.10%)	1,200,000 (0.38%)	-	313,914,562 (99.90%)	-	316,667 (0.10%)	Carried
2	Approval to issue Options to AFSL Holders	Ordinary	312,054,562 (99.31%)	976,667 (0.31%)	1,200,000 (0.38%)	-	313,254,562 (99.90%)	-	976,667 (0.31%)	Carried
3	Ratification of prior issue of Placement Shares	Ordinary	312,714,562 (99.52%)	316,667 (0.10%)	1,200,000 (0.38%)	-	313,914,562 (99.90%)	-	316,667 (0.10%)	Carried
4	Approval to issue Shares and Options to Aristo Jet Capital Limited	Ordinary	245,055,352 (99.12%)	660,000 (0.27%)	1,520,000 (0.61%)	-	246,575,352 (99.73%)	-	660,000 (0.27%)	Carried
5	Approval to issue Shares and Options to Guy Robertson	Ordinary	311,734,562 (99.21%)	976,667 (0.31%)	1,520,000 (0.48%)	-	313,254,562 (99.69%)	-	976,667 (0.31%)	Carried