

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> <b>Metal Bank Limited</b>
<b>ABN</b> <b>51 127 297 170</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Sue-Ann Higgins
<b>Date of last notice</b>	26 March 2020

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Shares held by Higgins (Australia) Pty Ltd <Higgins Super Fund> - the Director is a director of this shareholder and has a relevant interest under Section 608(1)(b) and (c) of the Corporations Act  Shares held by Aristo Jet Capital Ltd - the Director is the settlor and a member of the pension fund which owns the shares in this shareholder and has a relevant interest under Section 608(1)(c) of the Corporations Act
<b>Date of change</b>	9 September 2020
<b>No. of securities held prior to change</b>	Direct - 1,141,574 Shares Indirect - 56,283,462 Shares
<b>Class</b>	Ordinary shares Options exercisable at \$0.015 and expiring 31 March 2022 ( <b>Options</b> )
<b>Number acquired</b>	Direct - 190,263 Shares and 95,132 Options

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+ See chapter 19 for defined terms.

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<b>Number acquired</b>	Indirect - 9,380,578 Shares and 4,690,290 Options
<b>Number disposed</b>	nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.007 per Share Options issued for no consideration
<b>No. of securities held after change</b>	Direct - 1,331,837 Shares and 95,132 Options Indirect - 65,664,040 Shares and 4,690,290 Options
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Acceptance of entitlements under Entitlement Offer

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	n/a
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – +Closed period

+ See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	n/a
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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<sup>+</sup> See chapter 19 for defined terms.